

1. COMMUNITY-BASED MEDICAID-FOR HOME CARE, ADULT DAY PROGRAM, HOSPITAL STAY, OUTPATIENT REHAB (ONE MONTH LOOK BACK PERIOD)

<u>APPLICANT</u> Who is aged, blind or disabled	<u>MEDICAID MONTHLY INCOME</u>	<u>MEDICAID YEARLY INCOME</u>	<u>MEDICAID RESOURCE LEVEL</u> (1.5 x annual income)	<u>INCOME SPEND DOWN</u>
One (1) person household	\$825*	\$9,900	\$14,850	
Two (2) person household (If all are applicants)	\$1,209*	\$14,500	\$21,750	
Married Couple	\$3,022.50	\$36,270	\$74,820 or the spousal share (one-half of a married couple's resources) up to a maximum of \$120,900**	

2. INSTITUTIONAL-BASED MEDICAID-NURSING HOME & HOSPITAL STAYS (5YR. LOOK BACK PERIOD)

<u>APPLICANT</u> Who is admitted for Long Term Care	<u>MEDICAID MONTHLY INCOME</u>	<u>MEDICAID RESOURCE LEVEL</u>
Individual	\$50	\$14,850
Non-Institutional Community Spouse	\$3,022.50	\$74,820 or the spousal share (one-half of a married couple's resources) up to a maximum of \$120,900**

3. NYS MEDICAID REGIONAL RATES FOR AVERAGE COST OF NURSING HOME CARE TO BE USED IN DETERMINING TRANSFER PENALTY PERIOD AS OF 2017:

- | | | | |
|------------------|----------|--------------------------|----------|
| a. Central | \$ 9,511 | e. Northern Metropolitan | \$12,198 |
| b. Long Island | \$12,811 | f. Rochester | \$11,237 |
| c. New York City | \$12,157 | g. Western | \$10,078 |
| d. Northeastern | \$10,242 | | |

4. MEDICARE FACTS:

- a. The Medicare Part B premium deducted from monthly social security benefits. Based on following income levels for new enrollees in the system:

Up to \$85,000-----\$134.00***
 \$85,000 to \$107,000-----\$187.50
 \$107,000 to \$160,000----\$267.90
 \$160,000 to \$214,000----\$348.300
 \$214,000 and over-----\$428.60

- b. Medicare co-payment for Skilled Nursing Facility is \$164.50
 c. Medicare hospital deductible per benefit period is \$1,316.00

* Plus a \$20 disregard.

**Higher amounts may be kept under the "Spousal Refusal" provisions.

***Individuals who have received Social Security payments & Medicare prior to 2011 will pay \$96.50

5. HOME EQUITY MAXIMUM: \$840,000