

ELDER LAW
SPECIAL
NEEDS
PLANNING
ESTATE
PLANNING
BUSINESS
SUCCESSION
PLANNING



Judith D. Grimaldi*
Pauline Yeung-Ha*

Joanne Seminara*

*Also admitted
in New Jersey

9201 Fourth Avenue
6th Floor
Brooklyn, NY 11209

546 Fifth Avenue
6th Floor
New York, NY 10036

Phone 718 238-6960
Fax 718 238-3091
www.gylawny.com

Digital Diary

Computer and other Electronic Equipment

Type	User ID	Password (Indicate if case sensitive)	Name(s) of Files with financial information and/or passwords for executor	Materials to be deleted ASAP: Search History Bookmarks Emails to/from select individuals Files
Desktop				
Laptop/Notebook				
Tablet				
Smartphone				
External storage drive				

Social Media

Name of Website	User ID/Email associated	Password (Indicate if case sensitive)	Answer to Security Question	How to Handle (Close/inactivate, memorialize, set highest privacy level)
Facebook				
Twitter				
Linked In				
Pinterest				
Google+				
Other				

Banking and Finance

Name of Institution	User ID/Email associated	Password (Indicate if case sensitive)	Answer(s) to Security Questions	Account number	Type of account (Checking, Savings, Investment, Joint or not)	Paper or paperless
Citibank						
E Trade						
Quicken						
Other						

Cloud Storage

Name of Website	User ID/Email associated	Password (Indicate if case sensitive)	Answer(s) to Security Questions	Type of Information stored
iTunes				Music
Snap Dragon				Photos
Dropbox				Documents
Googledocs				Documents
Gmail				Emails
Other				

Domain Names or Blogs

Name	Host	User ID/Email associated	Password (Indicate if case sensitive)	Answer(s) to Security Question	Type of Account
yourname.com	Namecheap				Website
	Wordpress				Blog

On Line Shopping

Name	User ID/Email associated	Password (Indicate if case sensitive)	Account number (if needed)
Amazon			
Macy's			
Zappos			
Others			

Monthly Subscriptions

Name	User ID/Email associated	Password (Indicate if case sensitive)	Answer(s) to security questions	Type of Account
Amazon Subscribe and Save				Shopping
Manpacks				Shopping
The New York Times				Online newspaper
Others				