

5 ESSENTIAL LEGAL DOCUMENTS YOU NEED BY AGE 55

**GRIMALDI
YEUNG**
LAW GROUP

"Thoughtful, perceptive, and legally well grounded ... I would strongly suggest that you read it." —Kristin Booth Glen, University Professor and Dean Emerita, CUNY School of Law, Surrogate Judge, NY County (Ret.)

5@55

Will
Health Care Proxy
Living Will
Power of Attorney
Digital Diary

The 5 Essential Legal Documents You Need by Age 55

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with Pierre A. Lehu

"The 5@55 Campaign highlights the Essential Legal Tools every 55+ year old must have in place to be legally prepared to age successfully and be protected in case of incapacity or death."



Order your copy of Grimaldi Yeung Law Group's Helpful Estate Planning Guide on Amazon or at www.gylawny.com

MY DIGITAL DIARY
FOR YOUR ONLINE ACCOUNTS

652 Fourth Avenue, Brooklyn, NY 11232 | 45 Rockefeller Plaza, 20th Fl., New York, NY 10111 | (718) 238-6960 | Fax (718) 238-3091 | www.gylawny.com

Provide access to your digital assets

*A **Digital Diary** is a list of your primary digital resources you use, along with the access information needed.*

YOUR DIGITAL DIARY

For Your Online Accounts

COMPUTER / DEVICES

| ITEM | USERNAME | PASSWORD |
|------|----------|----------|
|------|----------|----------|

Computer

Mobile phone

Tablet

BANKING / FINANCE

| ACCOUNT | USERNAME | PASSWORD/PIN |
|---------|----------|--------------|
|---------|----------|--------------|

i.e. Chase, Citi Bank, etc.

"Rewards" programs i.e. frequent flyer miles

Web, computer or online sites may restrict access to their sites using "online tools" as part of the Agreement Statement. Be aware of who you appoint for access in these online tools. They could be different from your legally appointed agents named in your official legal documents such as your Power of Attorney.



PRINT, STORE AND DOWNLOAD LIST IN A SAFE PLACE



PROVIDE PAPER COPY OF COMPLETE LISTING AND EACH UPDATE TO YOUR AGENT(S)

EMAIL / SOCIAL MEDIA

| ITEM | USERNAME | PASSWORD |
|------|----------|----------|
|------|----------|----------|

Email

Facebook

WhatsApp / WeChat

Instagram

Twitter/X

MISCELLANEOUS

| ACCOUNT | USERNAME | PASSWORD |
|---------|----------|----------|
|---------|----------|----------|

Apple ID / iCloud

MyChart

Amazon

Ring Camera

YOU CAN ALSO DOWNLOAD THIS BROCHURE AND TYPE DIRECTLY INTO THE FIELDS.