

# 5 ESSENTIAL LEGAL DOCUMENTS YOU NEED BY AGE 55

"Thoughtful, perceptive, and legally well grounded ... I would strongly suggest that you read it." —Kristin Booth Glen, University Professor and Dean Emerita, CUNY School of Law, Surrogate Judge, NY County (Ret.)

## 5@55

Will  
Health Care Proxy  
Living Will  
Power of Attorney  
Digital Diary

The 5 Essential Legal Documents You Need by Age 55

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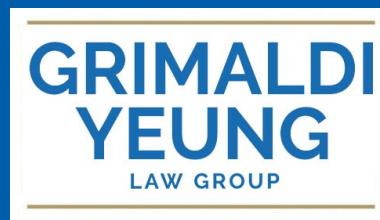
*"5@55 is a basic guide to estate planning outlining the 5 most essential legal tools needed to successfully age including hints on maintaining use and privacy of digital*

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*In Legal Matters, People Matter*



**MY DIGITAL DIARY**  
FOR YOUR ONLINE ACCOUNTS  
*Provide access to your digital assets*

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*A Digital Diary is a listing of all on-line sites you use with passwords and other information needed to access each site.*

# YOUR DIGITAL DIARY

*For Your Online Accounts*

## COMPUTER / DEVICES

ITEM	USERNAME	PASSWORD
DESKTOP		
LAPTOP		
TABLET/READER		
MOBILE PHONE		

## BANKING/FINANCE

ACCOUNT	USERNAME	PASSWORD
i.e. CHASE		

Web, computer, or online sites may restrict access to their sites using "online tools" which may be part of the Agreement Statement. Be aware of who you appoint in these online tools. They could be different from your legally appointed agents named in your official legal documents such as your Power of Attorney.

## STEP #1

- LIST ALL YOUR ELECTRONIC DEVICES (COMPUTERS, SMART PHONES, LAPTOPS, ETC.)

## STEP #3

- PRINT, STORE AND DOWNLOAD LIST IN A SAFE PLACE

## STEP #4

- PROVIDE PAPER COPY OF COMPLETE LISTING AND EACH UPDATE TO YOUR AGENT(S)

## SOCIAL NETWORK / EMAIL

ACCOUNT	USERNAME	PASSWORD
FACEBOOK		
TWITTER		
LINKEDIN		
GMAIL		

## ENTERTAINMENT / MISC.

APP/WEBSITE	USERNAME	PASSWORD
APPLE ID		
AMAZON		
NETFLIX		

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