

5 ESSENTIAL LEGAL DOCUMENTS YOU NEED BY AGE 55

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YEUNG**
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In Legal Matters, People Matter

"Thoughtful, perceptive, and legally well grounded ... I would strongly suggest that you read it." —Kristin Booth Glen, University Professor and Dean Emerita, CUNY School of Law, Surrogate Judge, NY County (Ret.)

5@55

Will
Health Care Proxy
Living Will
Power of Attorney
Digital Diary

The 5 Essential Legal Documents You Need by Age 55

Judith D. Grimaldi, Esq. & Joanne Seminara, Esq.
with Pierre A. Lehu

"5@55 is a basic guide to estate planning outlining the 5 most essential legal tools needed to successfully age including hints on maintaining use and privacy of digital



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YOUR DIGITAL DIARY

For Your Online Accounts

COMPUTER / DEVICES

ITEM	USERNAME	PASSWORD
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DESKTOP

LAPTOP

TABLET/READER

MOBILE PHONE

BANKING/FINANCE

ACCOUNT	USERNAME	PASSWORD
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i.e. CHASE

Web, computer, or online sites may restrict access to their sites using "online tools" which may be part of the Agreement Statement. Be aware of who you appoint in these online tools. They could be different from your legally appointed agents named in your official legal documents such as your Power of Attorney.

STEP #1

- LIST ALL YOUR ELECTRONIC DEVICES (COMPUTERS, SMART PHONES, LAPTOPS, ETC.)

STEP #2

- ADD ALL ACCESS INFO FOR EACH SITE

STEP #3

- PRINT, STORE AND DOWNLOAD LIST IN A SAFE PLACE

STEP #4

- PROVIDE PAPER COPY OF COMPLETE LISTING AND EACH UPDATE TO YOUR AGENT(S)

SOCIAL NETWORK / EMAIL

ACCOUNT	USERNAME	PASSWORD
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FACEBOOK

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