



2025 Social Security Webinar:

Planning for Retirement Presentation

Co-hosted and presented by Judith D. Grimaldi, Esq. and William James, MBA,
CLU®, ChFC®, AIF®, CFP®



**Thursday, December 11, 2025
5:00pm to 6:00pm EST**

Let Us Help You Solve Some of the Social Security Retirement Puzzle

Highlights and Key Questions to be Answered:

- Who Is Covered by Social Security?
- How Do You Use the New Social Security Online Accounts?
- How Does Social Security Determine Your Benefits?
- When Should You Start Collecting Your Social Security Benefits?
- Are All Social Security Benefits Taxed? And How Does the Tax Get Calculated?
- Discover the New Income Tax Deduction for Older Taxpayers
- Review Other Tax Issues in the New Budget Bill Impacting Older Persons

Take advantage of this enlightening webinar! Invite your friends and colleagues to attend and spread the word to those who need to learn about Social Security.

REGISTER NOW

<https://us02web.zoom.us/meeting/register/EQ-Ow8D-TwS8AXB-YdEUfw>

Please direct any questions to Olivia Hom ohom@gylawny.com or 718-238-6960

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